

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20036

OF COUNSEL
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

May 31, 2002

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

RECORDATION NO. 18816-PP FILED

MAY 31 '02 8-48 AM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of Supplement No. 26, dated as of May 31, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan, Chattel Mortgage and Security Agreement previously filed with the Commission under Recordation Number 18816.

The names and addresses of the parties to the enclosed document are:

Debtor: ACF Industries, Incorporated
620 North Second Street
St. Charles, Missouri 63301

Secured Party: Citibank, N.A.
(successor by merger to
European American Bank)
335 Madison Avenue
New York, New York 10017

A description of the railroad equipment covered by the enclosed document is:

- (a) 406 railcars ADDED to the Security Agreement within the series SHPX 43835- SHPX 43842 and SHPX 204265 – SHPX 221457; and
- (b) 30 railcars DELETED from the Security Agreement within the series ACFX 37638 – ACFX 96983

Mr. Vernon A. Williams
May 31, 2002
Page Two

A short summary of the document to appear in the index follows:

Supplement No. 26 to Security Agreement

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/anr
Enclosures

MAY 31 '02

8-48 AM

SUPPLEMENT NO. 26
TO
LOAN, CHATTEL MORTGAGE & SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

SUPPLEMENT No. 26 (this "Supplement") to the Loan, Chattel Mortgage & Security Agreement dated as of May 24, 1994 (as amended, supplemented or modified from time to time, the "Security Agreement"), by and between ACF INDUSTRIES, INCORPORATED, a New Jersey corporation (the "Debtor"), and CITIBANK, N.A. (a successor by merger to EUROPEAN AMERICAN BANK), (the "Secured Party").

WHEREAS, the Security Agreement was recorded on May 24, 1994 with the Surface Transportation Board, Recordation No. 18816, and with the Registrar General of Canada, Recordation No. 95.

1. Definitions. Except as otherwise defined in this Supplement, terms defined in the Security Agreement or by reference therein are used herein as defined therein.

2. Supplements. The Security Agreement shall be amended and supplemented as follows:

(a) Schedule A to the Security Agreement shall be amended and supplemented by Schedule A-1 hereto to include the Equipment and the Equipment Leases more fully described on Schedule A-1 hereto and Schedule A-1 hereto shall be deemed to be an addition to and part of Schedule A to the Security Agreement. The Debtor hereby assigns, mortgages, pledges, hypothecates, transfers and sets over to the Secured Party and grants the Secured Party a first priority lien on and security interest in all of the Debtor's right, title and interest in and to such Equipment and Equipment Leases and agrees that such Equipment and Equipment Leases shall constitute Collateral subject to the grant of security by the Debtor set forth in Section 4 of the Security Agreement. Each reference to Schedule A in the Security Agreement, and each reference to Schedule A to the Security Agreement in any other Loan documents, shall be deemed to be a reference to Schedule A as amended and supplemented by Schedule A-1 hereto.

(b) Schedule A to the Security Agreement shall be amended further by deleting therefrom the Equipment and the Equipment Leases described on Schedule A-2 hereto and the Secured Party hereby agrees that such Equipment and Equipment Leases shall no longer be included in the Collateral, and hereby releases and terminates its lien on and security interest in, and all of its rights, title and interest, in and to, such Equipment and Equipment Leases. Schedule A-2 hereto shall be deemed to be a deletion from, and the Equipment and the Equipment Leases described thereon shall cease to be a part of, Schedule A to the Security Agreement. Each reference to Schedule A in the Security Agreement, and each reference to Schedule A to the Security Agreement in any other Loan documents, shall be deemed to be a reference to Schedule A as amended by Schedule A-2 hereto, and each reference to Equipment or Equipment Leases in any other Loan documents shall no longer include a reference to the equipment described on Schedule A-2 hereto.

(c) It is hereby agreed that each reference to the Security Agreement and this Agreement in the Security Agreement, and each reference to the Security Agreement in each of the other Loan

documents, shall be deemed to be a reference to the Security Agreement as amended and supplemented by this Supplement.

3. Release. The Secured Party hereby releases, and terminates its security interest in, and all of its right, title and interest in and to, the following Collateral:

(a) all railroad tank cars and covered hopper cars described on Schedule A-2 attached hereto (the Released Equipment), together with all accessories, equipment, parts and appurtenances appertaining or attached to the Released Equipment, and all substitutions, renewals or replacements of and additions, improvements, accessions and accumulations to, or proceeds of, any and all of said Released Equipment, together with all the records, rents, mileage credits earned, issues, income, profits, avails and other proceeds (including insurance proceeds) therefrom;

(b) all right, title, interest, claims and demands of the Debtor in, to and under each and every lease (whether or not such lease is in writing or is for a term certain, including, without limitation, per diem leases) entered into relating to the Released Equipment (each such lease being an "Equipment Lease"), including any extensions of the term of every such Equipment Lease, all of Debtor's rights under any such Equipment Lease to make determinations, to exercise any election (including, but not limited to, election of remedies) or option or to give or receive any notice, consent, waiver or approval together with full power and authority with respect to any such Equipment Lease to demand, receive, enforce, collect or give receipt for any of the foregoing rights or any property which is the subject of any of such Equipment Leases, to enforce or execute any checks, or other instruments or orders, to file any claims and to take any action which may be necessary or advisable in connection with any of the foregoing insofar as such rights relate to the Released Equipment which is subject to such Equipment Leases, all records related to such Equipment Leases, whether as contractual obligations, damages, casualty payments, insurance proceeds or otherwise to the extent such payments are derived from the Released Equipment, including any mileage credits associated therewith;

(c) all documents evidencing, and all books and records relating to, the foregoing (including but not limited to, all computer programs, data, disks, tapes, media and printouts where the foregoing is stored or embodied, wherever located);

(d) all cash and non-cash proceeds of the foregoing, all proceeds from insurance on any of the foregoing, all additions and accessions to and replacements and substitutions for any of the foregoing, everything that has become (or is held for the purpose of being) affixed to or installed in any of the foregoing, and all products, income and profits of or from the foregoing; and

(e) all products and proceeds of any of the foregoing.

4. Ratification. Except as expressly amended and supplemented hereby, the Security Agreement is and shall remain in full force and effect and is hereby ratified, approved and confirmed in all respects, and no amendment or supplement in respect of any term or condition of the Security Agreement shall be deemed to be an amendment or supplement in respect of any other term or condition contained in the Security Agreement or any other Loan document.

5. Counterparts. This Supplement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Supplement by signing any such counterpart.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Supplement in one or more counterparts as of the 31st day of May, 2002.

ACF INDUSTRIES, INCORPORATED

By: 

Name: Robert J. Mitchell

Title: Senior Vice President-Finance

CITIBANK, N.A., a successor by merger to
EUROPEAN AMERICAN BANK

By: 

Name: Anthony V. Pantina

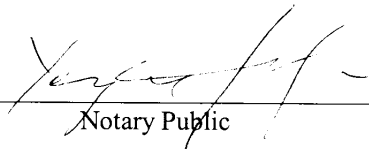
Title: Vice President

[Signature Page to Supplement No. 26]

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 29th day of May, 2002, before me, personally appeared Robert J. Mitchell, to me known, who being by me duly sworn, says that he resides in Nassau county, New York and is Senior Vice President of Finance of ACF INDUSTRIES, INCORPORATED; that said instrument was signed on behalf of said corporation on the date hereof by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

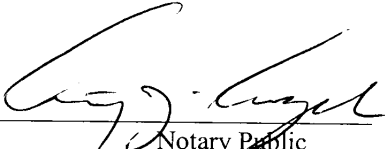
YEVGENY FUNDLER
Notary Public, State of New York
No. 02FU6046929
Qualified in New York County
Commission Expires August 21, 2002



Notary Public

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 28 day of May, 2002, before me, personally appeared Anthony V. Pantina, to me known, who being by me duly sworn, says that he resides in LI City, NY and is Vice President of CITIBANK, N.A., a successor by merger to EUROPEAN AMERICAN BANK; that said instrument was signed on behalf of said bank on the date hereof by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.



Notary Public

Anthony V. Pantina
Notary Public, State of New York
No. 01CA0552210
Qualified In Richmond County
Commission Expires January 31, 2006

SCHEDULE A-1

[SCHEDULE OF REPLACEMENT UNITS]

Lessee	Contract	Rptg Mark	Car Number
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221426
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221427
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221428
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221429
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221430
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221431
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221432
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221433
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221434
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221435
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221436
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221437
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221438
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221439
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221440
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221441
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221442
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221443
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221444
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221445
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221446
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221447
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221448
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221449
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221450
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221451
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221452
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221453
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221454
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221455
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221456
AKZO NOBEL CHEMICALS IN	45100070	SHPX	221457
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204992
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204993
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204994
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204995
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204996
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204997
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204998
AKZO NOBEL CHEMICALS IN	45100071	SHPX	204999
AKZO NOBEL CHEMICALS IN	45100071	SHPX	205000
AKZO NOBEL CHEMICALS IN	45100071	SHPX	205001
AKZO NOBEL CHEMICALS IN	45100071	SHPX	205002
AKZO NOBEL CHEMICALS IN	45100071	SHPX	205003
AKZO NOBEL CHEMICALS IN	45100071	SHPX	205004
BORDEN CHEMICAL INC A D	99660151	SHPX	204625
BORDEN CHEMICAL INC A D	99660151	SHPX	204626
BORDEN CHEMICAL INC A D	99660151	SHPX	204627
BORDEN CHEMICAL INC A D	99660151	SHPX	204628
BORDEN CHEMICAL INC A D	99660151	SHPX	204629
BORDEN CHEMICAL INC A D	99660151	SHPX	204630
BORDEN CHEMICAL INC A D	99660151	SHPX	204631

Lessee	Contract	Rptg Mark	Car Number
BORDEN CHEMICAL INC A D	99660151	SHPX	204632
BORDEN CHEMICAL INC A D	99660151	SHPX	204633
BORDEN CHEMICAL INC A D	99660151	SHPX	204634
BORDEN CHEMICAL INC A D	99660151	SHPX	204635
BORDEN CHEMICAL INC A D	99660151	SHPX	204636
BORDEN CHEMICAL INC A D	99660151	SHPX	204637
BORDEN CHEMICAL INC A D	99660151	SHPX	204638
BORDEN CHEMICAL INC A D	99660151	SHPX	204639
BORDEN CHEMICAL INC A D	99660151	SHPX	204640
BORDEN CHEMICAL INC A D	99660151	SHPX	204641
BORDEN CHEMICAL INC A D	99660151	SHPX	204642
BORDEN CHEMICAL INC A D	99660151	SHPX	204643
BORDEN CHEMICAL INC A D	99660151	SHPX	204644
BP AMOCO CHEMICAL COMPA	7789	SHPX	204775
BP AMOCO CHEMICAL COMPA	7789	SHPX	204776
BP AMOCO CHEMICAL COMPA	7789	SHPX	204777
BP AMOCO CHEMICAL COMPA	7789	SHPX	204778
BP AMOCO CHEMICAL COMPA	7789	SHPX	204779
BP AMOCO CHEMICAL COMPA	7789	SHPX	204780
BP AMOCO CHEMICAL COMPA	7789	SHPX	204781
BP AMOCO CHEMICAL COMPA	7789	SHPX	204782
BP AMOCO CHEMICAL COMPA	7789	SHPX	204783
BP AMOCO CHEMICAL COMPA	7789	SHPX	204784
BP AMOCO CHEMICAL COMPA	7789	SHPX	204785
BP AMOCO CHEMICAL COMPA	7789	SHPX	204786
BP AMOCO CHEMICAL COMPA	7789	SHPX	204787
BP AMOCO CHEMICAL COMPA	7789	SHPX	204788
BP AMOCO CHEMICAL COMPA	7789	SHPX	204955
BP AMOCO CHEMICAL COMPA	7857	SHPX	205072
BP AMOCO CHEMICAL COMPA	7857	SHPX	205073
BP AMOCO CHEMICAL COMPA	7857	SHPX	205074
BP AMOCO CHEMICAL COMPA	7857	SHPX	205075
BP AMOCO CHEMICAL COMPA	7857	SHPX	205076
BP AMOCO CHEMICAL COMPA	7857	SHPX	205077
BP AMOCO CHEMICAL COMPA	7857	SHPX	205078
BP AMOCO CHEMICAL COMPA	7857	SHPX	205079
BP AMOCO CHEMICAL COMPA	7857	SHPX	205080
BP AMOCO CHEMICAL COMPA	7857	SHPX	205081
BP AMOCO CHEMICAL COMPA	7857	SHPX	205082
BP AMOCO CHEMICAL COMPA	7857	SHPX	205083
BP AMOCO CHEMICAL COMPA	7857	SHPX	205084
BP AMOCO CHEMICAL COMPA	7857	SHPX	205085
BP AMOCO CHEMICAL COMPA	7857	SHPX	205086
BP AMOCO CHEMICAL COMPA	7857	SHPX	205087
BP AMOCO CHEMICAL COMPA	7857	SHPX	205088
BP AMOCO CHEMICAL COMPA	7857	SHPX	205089
BP AMOCO CHEMICAL COMPA	7857	SHPX	205090
BP AMOCO CHEMICAL COMPA	7857	SHPX	205091
BP AMOCO CHEMICAL COMPA	7857	SHPX	205092
BP AMOCO CHEMICAL COMPA	7857	SHPX	205093
BP AMOCO CHEMICAL COMPA	7857	SHPX	205094
BP AMOCO CHEMICAL COMPA	7857	SHPX	205095

Lessee	Contract	Rptg Mark	Car Number
BP AMOCO CHEMICAL COMPA	7857	SHPX	205096
BP AMOCO CHEMICAL COMPA	7857	SHPX	205097
BP AMOCO CHEMICAL COMPA	7857	SHPX	205098
BP AMOCO CHEMICAL COMPA	7857	SHPX	205099
BP AMOCO CHEMICAL COMPA	7857	SHPX	205100
BP AMOCO CHEMICAL COMPA	7857	SHPX	205101
CASCO INC	78630001	SHPX	43835
CASCO INC	78630001	SHPX	43836
CASCO INC	78630001	SHPX	43837
CASCO INC	78630001	SHPX	43838
CASCO INC	78630001	SHPX	43839
CASCO INC	78630001	SHPX	43840
CASCO INC	78630001	SHPX	43841
CASCO INC	78630001	SHPX	43842
CHEMTRADE LOGISTICS INC	77410005	SHPX	221414
CHEMTRADE LOGISTICS INC	77410005	SHPX	221415
CHEMTRADE LOGISTICS INC	77410005	SHPX	221416
CHEMTRADE LOGISTICS INC	77410005	SHPX	221417
CHEMTRADE LOGISTICS INC	77410005	SHPX	221418
CHEMTRADE LOGISTICS INC	77410005	SHPX	221419
CHEMTRADE LOGISTICS INC	77410005	SHPX	221420
CHEMTRADE LOGISTICS INC	77410005	SHPX	221421
CHEMTRADE LOGISTICS INC	77410005	SHPX	221422
CHEMTRADE LOGISTICS INC	77410005	SHPX	221423
CHEMTRADE LOGISTICS INC	77410005	SHPX	221425
CHEVRON CHEMICAL COMPAN	65140010	SHPX	204665
CON AGRA INC	42070010	SHPX	204709
CON AGRA INC	42070010	SHPX	204710
CON AGRA INC	42070010	SHPX	204711
CON AGRA INC	42070010	SHPX	204712
CON AGRA INC	42070010	SHPX	204713
CON AGRA INC	42070010	SHPX	204714
CON AGRA INC	42070010	SHPX	204715
CON AGRA INC	42070010	SHPX	204716
CON AGRA INC	42070010	SHPX	204717
CON AGRA INC	42070010	SHPX	204718
CON AGRA INC	42070010	SHPX	204719
CON AGRA INC	42070010	SHPX	204720
CON AGRA INC	42070010	SHPX	204721
CON AGRA INC	42070010	SHPX	204722
CON AGRA INC	42070010	SHPX	204723
CON AGRA INC	42070010	SHPX	204726
CON AGRA INC	42070010	SHPX	204728
CON AGRA INC	42070010	SHPX	204729
CON AGRA INC	42070011	SHPX	204724
CON AGRA INC	42070011	SHPX	204725
CON AGRA INC	42070011	SHPX	204727
CON AGRA INC	42070011	SHPX	204730
CON AGRA INC	42070011	SHPX	204731
CON AGRA INC	42070011	SHPX	204732
CON AGRA INC	42070011	SHPX	204733
CON AGRA INC	42070011	SHPX	204734

Lessee	Contract	Rptg Mark	Car Number
CON AGRA INC	42070011	SHPX	204735
CON AGRA INC	42070011	SHPX	204736
CON AGRA INC	42070011	SHPX	204737
CON AGRA INC	42070011	SHPX	204738
CON AGRA INC	42070011	SHPX	204739
CON AGRA INC	42070011	SHPX	204740
CON AGRA INC	42070011	SHPX	204741
CON AGRA INC	42070011	SHPX	204742
CON AGRA INC	42070011	SHPX	204743
CON AGRA INC	42070011	SHPX	204744
CON AGRA INC	42070011	SHPX	204745
CON AGRA INC	42070011	SHPX	204746
CON AGRA INC	42070011	SHPX	204747
CON AGRA INC	42070011	SHPX	204748
DARLING INTERNATIONAL I	7803	SHPX	204868
DARLING INTERNATIONAL I	7803	SHPX	204869
DARLING INTERNATIONAL I	7803	SHPX	204870
DARLING INTERNATIONAL I	7803	SHPX	204871
DARLING INTERNATIONAL I	7803	SHPX	204872
DARLING INTERNATIONAL I	7803	SHPX	204873
DARLING INTERNATIONAL I	7803	SHPX	204874
DARLING INTERNATIONAL I	7803	SHPX	204875
DARLING INTERNATIONAL I	7803	SHPX	204876
DARLING INTERNATIONAL I	7803	SHPX	204877
DARLING INTERNATIONAL I	7803	SHPX	204878
DARLING INTERNATIONAL I	7803	SHPX	204879
DARLING INTERNATIONAL I	7803	SHPX	204880
DARLING INTERNATIONAL I	7803	SHPX	204881
DARLING INTERNATIONAL I	7803	SHPX	204882
GOODYEAR TIRE AND RUBBER	7710	SHPX	204265
GOODYEAR TIRE AND RUBBER	7710	SHPX	204266
GOODYEAR TIRE AND RUBBER	7710	SHPX	204267
GOODYEAR TIRE AND RUBBER	7710	SHPX	204268
LYONDELL CHEMICAL WORLD	77320002	SHPX	204075
LYONDELL CHEMICAL WORLD	77320002	SHPX	204080
PIONEER AMERICAS, INC.	46990028	SHPX	204577
PIONEER AMERICAS, INC.	46990028	SHPX	204578
PIONEER AMERICAS, INC.	46990028	SHPX	204579
PIONEER AMERICAS, INC.	46990028	SHPX	204580
PIONEER AMERICAS, INC.	46990028	SHPX	204581
PIONEER AMERICAS, INC.	46990028	SHPX	204582
PIONEER AMERICAS, INC.	46990028	SHPX	204583
PIONEER AMERICAS, INC.	46990028	SHPX	204584
PIONEER AMERICAS, INC.	46990028	SHPX	204585
PIONEER AMERICAS, INC.	46990028	SHPX	204586
PIONEER AMERICAS, INC.	46990028	SHPX	204587
PIONEER AMERICAS, INC.	46990028	SHPX	204588
PIONEER AMERICAS, INC.	46990028	SHPX	204589
PIONEER AMERICAS, INC.	46990028	SHPX	204590
PIONEER AMERICAS, INC.	46990028	SHPX	204591
PIONEER AMERICAS, INC.	46990029	SHPX	204911
PIONEER AMERICAS, INC.	46990029	SHPX	204912

Lessee	Contract	Rptg Mark	Car Number
PIONEER AMERICAS, INC.	46990029	SHPX	204913
PIONEER AMERICAS, INC.	46990029	SHPX	204914
PIONEER AMERICAS, INC.	46990029	SHPX	204915
PIONEER AMERICAS, INC.	46990029	SHPX	204916
PIONEER AMERICAS, INC.	46990029	SHPX	204917
PIONEER AMERICAS, INC.	46990029	SHPX	204918
PIONEER AMERICAS, INC.	46990029	SHPX	204919
PIONEER AMERICAS, INC.	46990029	SHPX	204920
PIONEER AMERICAS, INC.	46990029	SHPX	204921
PIONEER AMERICAS, INC.	46990029	SHPX	204922
PIONEER AMERICAS, INC.	46990029	SHPX	204923
PIONEER AMERICAS, INC.	46990029	SHPX	204924
PIONEER AMERICAS, INC.	46990029	SHPX	204925
PIONEER AMERICAS, INC.	46990029	SHPX	204926
PIONEER AMERICAS, INC.	46990029	SHPX	204928
PIONEER AMERICAS, INC.	46990029	SHPX	204929
PREMCOR REFINING	7858	SHPX	205102
PREMCOR REFINING	7858	SHPX	205103
PREMCOR REFINING	7858	SHPX	205104
PREMCOR REFINING	7858	SHPX	205105
RHODIA INC.	71790006	SHPX	204666
RHODIA INC.	71790006	SHPX	204667
RHODIA INC.	71790006	SHPX	204668
RHODIA INC.	71790006	SHPX	204669
RHODIA INC.	71790006	SHPX	204670
RHODIA INC.	71790006	SHPX	204671
RHODIA INC.	71790006	SHPX	204672
RHODIA INC.	71790006	SHPX	204673
RHODIA INC.	71790006	SHPX	204674
RHODIA INC.	71790006	SHPX	204675
RHODIA INC.	71790006	SHPX	204676
RHODIA INC.	71790006	SHPX	204677
RHODIA INC.	71790006	SHPX	204678
RHODIA INC.	71790006	SHPX	204679
RHODIA INC.	71790006	SHPX	204680
RHODIA INC.	71790006	SHPX	204681
RHODIA INC.	71790006	SHPX	204682
RHODIA INC.	71790006	SHPX	204683
RHODIA INC.	71790006	SHPX	204684
RHODIA INC.	71790006	SHPX	204685
RHODIA INC.	71790006	SHPX	204686
RHODIA INC.	71790006	SHPX	204687
RHODIA INC.	71790006	SHPX	204688
RHODIA INC.	71790006	SHPX	204689
RHODIA INC.	71790006	SHPX	204690
RHODIA INC.	71790006	SHPX	204691
RHODIA INC.	71790006	SHPX	204692
RHODIA INC.	71790006	SHPX	204693
RHODIA INC.	71790006	SHPX	204694
RHODIA INC.	71790006	SHPX	204695
ROQUETTE AMERICA	7855	SHPX	205039
ROQUETTE AMERICA	7855	SHPX	205040

Lessee	Contract	Rptg Mark	Car Number
ROQUETTE AMERICA	7855	SHPX	205041
ROQUETTE AMERICA	7855	SHPX	205042
ROQUETTE AMERICA	7855	SHPX	205043
ROQUETTE AMERICA	7855	SHPX	205044
ROQUETTE AMERICA	7855	SHPX	205045
ROQUETTE AMERICA	7855	SHPX	205046
ROQUETTE AMERICA	7855	SHPX	205047
ROQUETTE AMERICA	7855	SHPX	205048
ROQUETTE AMERICA	7855	SHPX	205049
ROQUETTE AMERICA	7855	SHPX	205050
ROQUETTE AMERICA	7855	SHPX	205051
ROQUETTE AMERICA	7855	SHPX	205052
ROQUETTE AMERICA	7855	SHPX	205053
ROQUETTE AMERICA	7855	SHPX	205054
ROQUETTE AMERICA	7855	SHPX	205055
ROQUETTE AMERICA	7855	SHPX	205056
ROQUETTE AMERICA	7855	SHPX	205057
ROQUETTE AMERICA	7855	SHPX	205058
ROQUETTE AMERICA	7855	SHPX	205059
ROQUETTE AMERICA	7855	SHPX	205060
ROQUETTE AMERICA	7855	SHPX	205061
ROQUETTE AMERICA	7855	SHPX	205062
ROQUETTE AMERICA	7855	SHPX	205063
ROQUETTE AMERICA	7855	SHPX	205064
ROQUETTE AMERICA	7855	SHPX	205066
ROQUETTE AMERICA	7855	SHPX	205067
TERRA NITROGEN LIMITED	7711	SHPX	221189
TERRA NITROGEN LIMITED	7711	SHPX	221190
TERRA NITROGEN LIMITED	7711	SHPX	221191
TERRA NITROGEN LIMITED	7711	SHPX	221192
TERRA NITROGEN LIMITED	7711	SHPX	221193
TERRA NITROGEN LIMITED	7711	SHPX	221194
TERRA NITROGEN LIMITED	7711	SHPX	221195
TERRA NITROGEN LIMITED	7711	SHPX	221196
TERRA NITROGEN LIMITED	7711	SHPX	221197
TERRA NITROGEN LIMITED	7711	SHPX	221198
TERRA NITROGEN LIMITED	7711	SHPX	221199
TERRA NITROGEN LIMITED	7711	SHPX	221200
TERRA NITROGEN LIMITED	7711	SHPX	221201
TERRA NITROGEN LIMITED	7711	SHPX	221202
TERRA NITROGEN LIMITED	7711	SHPX	221203
TERRA NITROGEN LIMITED	7711	SHPX	221204
TERRA NITROGEN LIMITED	7711	SHPX	221205
TERRA NITROGEN LIMITED	7711	SHPX	221206
TERRA NITROGEN LIMITED	7711	SHPX	221207
TERRA NITROGEN LIMITED	7711	SHPX	221208
TERRA NITROGEN LIMITED	7711	SHPX	221209
TERRA NITROGEN LIMITED	7711	SHPX	221210
TERRA NITROGEN LIMITED	7711	SHPX	221211
TERRA NITROGEN LIMITED	7711	SHPX	221212
TERRA NITROGEN LIMITED	7711	SHPX	221213
TERRA NITROGEN LIMITED	7711	SHPX	221261

Lessee	Contract	Rptg Mark	Car Number
TERRA NITROGEN LIMITED	7711	SHPX	221262
TERRA NITROGEN LIMITED	7711	SHPX	221263
TERRA NITROGEN LIMITED	7711	SHPX	221264
TERRA NITROGEN LIMITED	7711	SHPX	221265
TERRA NITROGEN LIMITED	7711	SHPX	221266
TERRA NITROGEN LIMITED	7711	SHPX	221267
TERRA NITROGEN LIMITED	7711	SHPX	221268
TERRA NITROGEN LIMITED	7711	SHPX	221269
TERRA NITROGEN LIMITED	7711	SHPX	221270
TERRA NITROGEN LIMITED	7711	SHPX	221271
TERRA NITROGEN LIMITED	7711	SHPX	221272
TERRA NITROGEN LIMITED	7711	SHPX	221273
TEXAS PETROCHEMICAL LP	65420024	SHPX	221060
TEXAS PETROCHEMICAL LP	65420024	SHPX	221061
TEXAS PETROCHEMICAL LP	65420024	SHPX	221062
TEXAS PETROCHEMICAL LP	65420024	SHPX	221063
TEXAS PETROCHEMICAL LP	65420024	SHPX	221064
TEXAS PETROCHEMICAL LP	65420024	SHPX	221065
TEXAS PETROCHEMICAL LP	65420024	SHPX	221066
TEXAS PETROCHEMICAL LP	65420024	SHPX	221067
TEXAS PETROCHEMICAL LP	65420024	SHPX	221068
TEXAS PETROCHEMICAL LP	65420024	SHPX	221069
TEXAS PETROCHEMICAL LP	65420024	SHPX	221070
TEXAS PETROCHEMICAL LP	65420024	SHPX	221071
TEXAS PETROCHEMICAL LP	65420024	SHPX	221072
TEXAS PETROCHEMICAL LP	65420025	SHPX	221073
TEXAS PETROCHEMICAL LP	65420025	SHPX	221074
TEXAS PETROCHEMICAL LP	65420025	SHPX	221075
TEXAS PETROCHEMICAL LP	65420025	SHPX	221076
TEXAS PETROCHEMICAL LP	65420025	SHPX	221077
TEXAS PETROCHEMICAL LP	65420025	SHPX	221078
TEXAS PETROCHEMICAL LP	65420025	SHPX	221079
TEXAS PETROCHEMICAL LP	65420025	SHPX	221080
TEXAS PETROCHEMICAL LP	65420025	SHPX	221081
TEXAS PETROCHEMICAL LP	65420025	SHPX	221082
TEXAS PETROCHEMICAL LP	65420025	SHPX	221083
TEXAS PETROCHEMICAL LP	65420025	SHPX	221084
TEXAS PETROCHEMICAL LP	65420026	SHPX	221085
TEXAS PETROCHEMICAL LP	65420026	SHPX	221086
TEXAS PETROCHEMICAL LP	65420026	SHPX	221087
TEXAS PETROCHEMICAL LP	65420026	SHPX	221088
TEXAS PETROCHEMICAL LP	65420026	SHPX	221089
TEXAS PETROCHEMICAL LP	65420026	SHPX	221090
TEXAS PETROCHEMICAL LP	65420026	SHPX	221091
TEXAS PETROCHEMICAL LP	65420026	SHPX	221092
TEXAS PETROCHEMICAL LP	65420026	SHPX	221093
TEXAS PETROCHEMICAL LP	65420026	SHPX	221094
TEXAS PETROCHEMICAL LP	65420026	SHPX	221095
TEXAS PETROCHEMICAL LP	65420026	SHPX	221096
TEXAS PETROCHEMICAL LP	65420026	SHPX	221097
TEXAS PETROCHEMICAL LP	65420027	SHPX	221098
TEXAS PETROCHEMICAL LP	65420027	SHPX	221099

Lessee	Contract	Rptg Mark	Car Number
TEXAS PETROCHEMICAL LP	65420027	SHPX	221100
TEXAS PETROCHEMICAL LP	65420032	SHPX	221168
TEXAS PETROCHEMICAL LP	65420032	SHPX	221169
TEXAS PETROCHEMICAL LP	65420032	SHPX	221170
TEXAS PETROCHEMICAL LP	65420032	SHPX	221171
TEXAS PETROCHEMICAL LP	65420032	SHPX	221172
TEXAS PETROCHEMICAL LP	65420035	SHPX	221351
TEXAS PETROCHEMICAL LP	65420035	SHPX	221353
TEXAS PETROCHEMICAL LP	65420035	SHPX	221355
TEXAS PETROCHEMICAL LP	65420035	SHPX	221356
TEXAS PETROCHEMICAL LP	65420035	SHPX	221358
TEXAS PETROCHEMICAL LP	65420035	SHPX	221359
TEXAS PETROCHEMICAL LP	65420035	SHPX	221360
TEXAS PETROCHEMICAL LP	65420035	SHPX	221361
TEXAS PETROCHEMICAL LP	65420036	SHPX	221381
TEXAS PETROCHEMICAL LP	65420036	SHPX	221384
TEXAS PETROCHEMICAL LP	65420036	SHPX	221385
TEXAS PETROCHEMICAL LP	65420036	SHPX	221386
TEXAS PETROCHEMICAL LP	65420036	SHPX	221387
TEXAS PETROCHEMICAL LP	65420036	SHPX	221388
VULCAN CHEMICALS	7819	SHPX	204956
VULCAN CHEMICALS	7819	SHPX	204957
VULCAN CHEMICALS	7819	SHPX	204958
VULCAN CHEMICALS	7819	SHPX	204959
VULCAN CHEMICALS	7819	SHPX	204960
VULCAN CHEMICALS	7819	SHPX	204961
VULCAN CHEMICALS	7819	SHPX	204962
VULCAN CHEMICALS	7819	SHPX	204963
VULCAN CHEMICALS	7819	SHPX	204964
VULCAN CHEMICALS	7819	SHPX	204965
VULCAN CHEMICALS	7819	SHPX	204966
VULCAN CHEMICALS	7819	SHPX	204967
VULCAN CHEMICALS	7819	SHPX	204968
VULCAN CHEMICALS	7819	SHPX	204969
VULCAN CHEMICALS	7819	SHPX	204970
VULCAN CHEMICALS	7819	SHPX	204971
VULCAN CHEMICALS	7819	SHPX	204972
VULCAN CHEMICALS	7819	SHPX	204973
VULCAN CHEMICALS	7819	SHPX	204974
VULCAN CHEMICALS	7819	SHPX	204975
VULCAN CHEMICALS	7819	SHPX	204976
WILLIAMS ETHANOL SERVICES	7874	SHPX	205132

406 Cars

SCHEDULE A-2

[SCHEDULE OF RELEASED EQUIPMENT]

Lessee	Contract	Rptg Mark	Car Number
GOLDEN BEAR OIL SPECIAL	7165	ACFX	88464
GOLDEN BEAR OIL SPECIAL	7165	ACFX	88556
GOLDEN BEAR OIL SPECIAL	7165	ACFX	88568
GOLDEN BEAR OIL SPECIAL	7165	ACFX	88576
MIDWEST AGRI COMMODITIE	5776	ACFX	82246
NEXEN CHEMICALS CANADA	64690003	ACFX	84450
NEXEN CHEMICALS CANADA	64690003	ACFX	88435
NOVA ENERGY SYSTEMS INC	7715	ACFX	37638
NOVA ENERGY SYSTEMS INC	7715	ACFX	96983
OCCIDENTAL CHEMICAL COR	48860056	ACFX	88413
PIONEER AMERICAS, INC.	46990006	ACFX	88494
PIONEER AMERICAS, INC.	46990006	ACFX	89571
PIONEER AMERICAS, INC.	46990006	ACFX	89574
PIONEER AMERICAS, INC.	46990006	ACFX	89583
PIONEER AMERICAS, INC.	46990006	ACFX	89587
PIONEER AMERICAS, INC.	46990006	ACFX	89596
PM AG PRODUCTS	7665	ACFX	86570
REDSTAR YEAST & PRODUCT	08000C	ACFX	86793
TRICOR REFINING, LLC	08000A	ACFX	88463
TRICOR REFINING, LLC	08000A	ACFX	88465
TRICOR REFINING, LLC	08000A	ACFX	88466
TRICOR REFINING, LLC	08000A	ACFX	88497
TRICOR REFINING, LLC	08000A	ACFX	88498
TRICOR REFINING, LLC	08000A	ACFX	88501
TRICOR REFINING, LLC	08000A	ACFX	88555
TRICOR REFINING, LLC	08000A	ACFX	88560
TRICOR REFINING, LLC	08000A	ACFX	88570
TRICOR REFINING, LLC	08000A	ACFX	88571
TRICOR REFINING, LLC	08000A	ACFX	88574
WESTWAY TRADING CORPORA	7660	ACFX	83036

30 Cars